Stellarators

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Matt Landreman University of Maryland

"In the history of controlled thermonuclear fusion, there have been no ideas comparable in beauty and conceptual significance with that of the stellarator." (V.D. Shafranov, 1980)

Outline

A stellarator is a *nonaxisymmetric* toroidal plasma

- Review of need for "rotational transform"
- Pros & cons vs. tokamaks
- Design principles
- History, modern experiments





Confining charged particles with a magnetic field is tricky.

Uniform straight **B**: confinement \perp to **B**, but end losses.



Magnetic fields are the best insulators we know – Can support 1000x the temperature gradient of space shuttle tiles! But, there is no confinement *along* the field...

Confining charged particles with a magnetic field is tricky.

Uniform straight **B**: confinement \perp to **B**, but end losses.



But if field lines are bent, particles drift off them due to *cross-field drifts*.



Uniform **B**:



Cross-field drifts

B

Non-uniform **B**: suppose $\nabla B \neq 0$ Uniform **B**: $\leftarrow \nabla B$ \otimes \otimes \otimes Ion trajectory gyroradius $\propto \frac{1}{B}$

Cross-field drifts

Non-uniform **B**: suppose $\nabla B \neq 0$



Uniform **B**:



Particles drift in the

 $q\mathbf{B} \times \nabla B$ direction

Other cross-field drifts arise due to field line curvature and the **E** from charge separation.

A purely toroidal field does not confine particles.



they are not confined!

 $q\mathbf{B} \times \nabla B$ direction

How can we resolve the problem of the cross-field drifts?



Picture from G Hammett

How does the tokamak resolve the problem of the cross-field drifts?



By making the field lines helical rather than toroidal.

"Rotational transform": If you follow a magnetic field line around the torus once toroidally (i.e. the long way around), you come back to a different place the short way around.

Make the field lines helical instead of toroidal:





The upward cross-field drift is inward half the time and outward half the time, averaging to 0.

Now all particles are confined!



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 $\nabla \times \mathbf{B} = \mu_0 \mathbf{J}$, so a large current **J** is required inside the plasma.

To make the current, you could use an electric field **E**. Make **E** inductively using a transformer: $\oint \mathbf{E} \cdot d\mathbf{l} = -\frac{d\Phi_{\mathbf{B}}}{dt}$

Therefore tokamaks are not naturally steady-state.*

Flux of magnetic field through the doughnut hole

Tokamaks

- Axisymmetric
- Large current required in the plasma.
 - Not naturally steady-state.
 - Probably needs current drive.
 - Can disrupt.



In a stellarator, rotational transform is made by breaking axisymmetry

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Lyman Spitzer, *Phys. Fluids* **1**, 253 (1958)

"Rotational transform": If you follow a magnetic field line around the torus once toroidally (i.e. the long way around), you come back to a different place the short way around.



Rotational transform can also be produced by a rotating ellipticity



Rotational transform can also be produced by a rotating ellipticity



Equations for a magnetic equilibrium looks just like the equations for steady fluid flow: $(\nabla \times \mathbf{B}) \times \mathbf{B} = \nabla (\text{stuff})$ $\nabla \cdot \mathbf{B} = 0$ $\nabla \cdot \mathbf{v} = 0$

So magnetic field lines act just like streamlines of fluid flow, which here have rotational transform.

Tokamaks

Stellarators

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- Large current required in the plasma.
 - Not naturally steady-state.
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 - Can disrupt.

- Nonaxisymmetric
- + No current required in the plasma.
 - + Steady-state.
 - + Less recirculating power.
 - + No disruptions.





A (solvable) challenge for stellarator design is having field lines lie on surfaces.

Chaotic (volume-filling) **B** field lines would allow inside & outside to mix even without cross-**B** drift.



Tokamaks are guaranteed to have good magnetic surfaces while stellarators are not



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Poincare plot (a.k.a. puncture plot):



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Even with rotational transform, some "trapped" particles may not be confined in stellarators.

Due to conservation of magnetic moment $\mu = \frac{mv_{\perp}^2}{2B}$, some particles are trapped in regions of small $B = |\mathbf{B}|$.



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Particle orbits

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<u>Stellarator</u>



- Trapped particles don't "see" the rotational transform, so they may have nonzero average drift.
- Can be minimized by shaping.

Tokamaks

Stellarators

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- Large current required in the plasma.
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 - Can disrupt.



- + No current required in the plasma.
 - + Steady-state.
 - + Less recirculating power.
 - + No disruptions.
 - More complicated to construct.
 - Higher heat & particle transport.





History and modern experiments

Stellarators pre-dated tokamaks...

- 1951: Lyman Spitzer proposes the stellarator, inspired by Argentina's announcement of controlled fusion.
- 1953: First stellarator built at Princeton.



... but tokamaks lept ahead

1969: Russian T-3 tokamak reports high temperatures (>100 eV), English team confirms temperature.

Princeton C Stellarator promptly converted into a tokamak.



(Reprinted from Nature, Vol. 224, No. 5218, pp. 488-490, November 1, 1969)

Measurement of the Electron Temperature by Thomson Scattering in Tokamak T3

Electron temperatures of 100 eV up to 1 keV and densities in the range $I-3 \times 10^{13}$ cm⁻³ have been measured by Thomson scattering on Tokamak T3. These results agree with those obtained by other techniques where direct comparison has been possible

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Large Helical Device (LHD) in Japan



- Largest stellarator until 2016.
- Continuously wound superconducting helical coils

Modern stellarators are designed using optimization.

Find the plasma shape that minimizes $\chi_s^2 + \chi_{pr}^2 + \chi_{ht}^2 + \chi_{\alpha l}^2 + \chi_{rc}^2$

 $\chi_{s}^{2} \propto \text{field line stochasticity}$ $\chi_{pr}^{2} \propto 1/(\text{maximum stable pressure})$ $\chi_{ht}^{2} \propto \text{heat transport}$ $\chi_{\alpha l}^{2} \propto \alpha$ -particle loss $\chi_{rc}^{2} \propto 1/(\text{radius of curvature of coils})$

E.g. finding the minimum of a complicated function $f(x_1, x_2, x_3, ..., x_{50}).$

Wendelstein 7-AS (W7-AS) in Germany

- First device with "modular coils." Easier to assemble and maintain.
- Operated from 1988-2002.



The Helically Symmetric Experiment (HSX) at Wisconsin explores Quasi-symmetry.

1.1

0.9

- Particle trajectories depend on $B = |\mathbf{B}|$ (in a special coordinate system), not the full vector **B**.
- So symmetry in *B* gives tokamak-like particle orbits.

Magnetic field magnitude |B| in Tesla






National Compact Stellarator Experiment (NCSX)



- Partially constructed at Princeton.
- Coils & vacuum vessel segments are completed.
- Project was terminated by Dept of Energy in 2008 due to cost overruns.
- Design principles: compactness, quasisymmetry

Wendelstein 7-X (W7-X) in Germany has just begun operation.



Magnetic surfaces, plasma

Wendelstein 7-X (W7-X) in Germany has just begun operation.





T. S. Pedersen, Nature Comm. (2016)

Experimental Poincare plot

M Otte

Stellarators remain a bit behind tokamaks in performance.



Dinklage et al, Nature Physics (2018)

Stellarators remain a bit behind tokamaks in performance.





- Toroidal confinement requires rotational transform:
 - Tokamaks obtain it using a current in the plasma
 - Stellarators obtain it by nonaxisymmetric shaping.
- Unlike stellarators, tokamaks have disruptions, are intrinsically pulsed, and will require current drive.
- Historically, stellarators have had lower performance than tokamaks, but now we think we know how to design them better, and many ideas have yet to be tested experimentally.
- Many exciting stellarator experiments: HSX, CTH, CNT (US), LHD (Japan), W7-X (Germany), CFQS (China & Japan), etc.

Extra slides

Performance



Wendelstein 7-X (W7-X) in Germany



Helically Symmetric Experiment (HSX) at U of Wisconsin



Stellarator-tokamak hybrids also may have promise



<u>Compact Toroidal Hybrid</u> (<u>CTH)</u> <u>at Auburn University</u>

Auburn's magnetic confined device, the Compact Toroidal Hybrid, for magnetic fusion studies



Stellarator-tokamak hybrids also may have promise

Even a small amount of externally generated rotational transform may be enough to prevent disruptions.



Compact Toroidal Hybrid (CTH) at Auburn University



Confining plasmas with 3D (nonaxisymmetric) magnetic fields: opportunities and challenges

Matt Landreman¹

Thanks to T Antonsen¹, M Barnes², A Boozer³, W Dorland¹, P Catto⁴, G Colyer², J Drake¹, D Ernst⁴, J Freidberg⁴, J Geiger⁵, T Görler⁵, G Hammett⁶, A Hassam¹, P Helander⁵, E Highcock², A Mollen⁷, F Parra², G Plunk⁵, H Smith⁵, J TenBarge¹, Y Turkin⁵

1. University of Maryland, 2. Oxford, 3. Columbia, 4. MIT, 5. Max Plank Institute for Plasma Physics, 6. Princeton, 7. Chalmers University

<u>Outline</u>

- Why use 3D shaping?
- Challenges for theory & computation
 - Impurity accumulation & transport
 - Optimization with simpler coils
 - Microinstabilities & turbulence

Uniform straight **B**: confinement **?** to **B**, but end losses.



Uniform straight **B**: confinement **?** to **B**, but end losses.



Toroidal solenoid: No confinement due to cross-field drift $\propto \mathbf{B} \times \nabla |\mathbf{B}|$ $\sim 1/R$ Electromagnetic coils

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But if field lines are bent, particles drift off them.



A solution: Make **B** field lines *helical*.





Large current required in the plasma.

Stellarators

Nonaxisymmetric (3D)



No current required in the plasma.

How can we make a helical magnetic field?



Stellarators

Nonaxisymmetric (3D)



No current required in the plasma.

Can disrupt. Active stabilization needed. + No disruptions. Passive stability.



- Can disrupt. Active stabilization needed.
- For steady-state, needs current drive (? recirculating power) & careful control of n(r), T(r), ? n, ? T, J(r).

Stellarators

Nonaxisymmetric (3D)



- + No disruptions. Passive stability.
- + Current drive & profile control unnecessary for steady-state.



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- + Simpler to construct.

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- + No disruptions. Passive stability.
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- Complicated & expensive magnets.



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- + Simpler to construct.
- + Good confinement.

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Still 3D (ripple, intentional & self-generated perturbations))

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Examples of 3D plasmas

W7-X (Germany), Superconducting, ~1B€, 1st plasma this year





Compact Toroidal Hybrid (Auburn)

Large Helical Device (Japan) Superconducting, plasmas > 1000s!



ITER & other *nominally* axisymmetric plasmas



ITER a loss: Spong, Phys Plasmas (2011).

Near-optimized B fields have been created with modular coils, but are there better solutions?

- Include wide tolerances as a design criterion?
- Superconducting monoliths?
- New high-T_c superconducting tapes?
- Continuous coils with demountable joints?

<u>Summary</u>

- 3D shaping can address several fusion requirements (steady-state, no disruptions, low recirculating power), and 3D effects matter in tokamaks.
- Impurity accumulation is a problem in 3D.
 SFINCS is a new state-of-the-art code for studying this phenomenon with the goal of reducing it.
- We know how to optimize $B = |\mathbf{B}|$, but much more can be done to achieve these fields with simpler coils.
- 3D shaping is a barely-explored knob to control plasma turbulence.

Wendelstein 7-X (W7-X) in Germany

Omnigenity = no unconfined orbits.

<u>Tokamak</u>

• Unconfined a particles can damage plasma-facing components.

• Reduced t_E

For a reactor, then, a stellarator must be nearly omnigenous:

$$0 = \Delta \psi \text{ per bounce} = \int_{\text{bounce}} (\mathbf{v}_d \cdot \nabla \psi) dt \quad \text{for all } \mu.$$

Equivalent definition: *J* is a flux function, where $J = \int u dl$ is the longitudinal invariant.

Another perspective

Distance along field line

Omnigenity constrains shape of *B* **contours**

• Dz between the two points with same *B* on a field line is independent of field line.

(Cary & Shasharina, PoP 1997)

Omnigenity is more general than quasisymmetry.

Cary & Shasharina, PoP (1997), PRL (1997)

Breaking axisymmetry in magnetized plasmas

Matt Landreman University of Maryland

Thanks to A Mollen, H Smith, and P Helander Max Planck Institute for Plasma Physics

Confining charged particles with a magnetic field is tricky.

Uniform straight **B**: confinement \perp to **B**, but end losses.

But if field lines are bent, particles drift off them.

To confine particles, constrain their position with a conservation law.

Noether's theorem:

For each **continuous symmetry** of a system*, there is a corresponding **conserved quantity**.

* For this talk: Lagrangian is independent of a coordinate.



Emmy Noether (1882-1935)

Axisymmetry + Noether's Theorem is one way to achieve magnetic confinement.

Continuous rotational symmetry \Rightarrow Canonical angular momentum is conserved.

$$L_{\phi} = m \upsilon_{\phi} R + q A_{\phi} R = \text{constant}$$

$$\bigvee \text{vector potential: } \mathbf{B} = \nabla \times \mathbf{A}$$

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Strong **B** limit $\Rightarrow |mv_{\phi}| \ll |qA_{\phi}| \Rightarrow$ Particles stuck to constant- $A_{\phi}R$ surfaces.

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Strong **B** limit $\Rightarrow |mv_{\phi}| \ll |qA_{\phi}| \Rightarrow$ Particles stuck to constant- $A_{\phi}R$ surfaces.

If $A_{\phi}R$ surfaces are bounded like this, then particles will be confined:



In axisymmetry, particles are confined (close) to $A_{\phi}R$ surfaces, despite complicated orbits.



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Particles are actually confined this way in nature and in the laboratory.



In axisymmetry, particles are confined (close) to $A_{\phi}R$ surfaces, despite complicated orbits.



When axisymmetry is broken, usually some particle trajectories are not confined.

To confine particles in nonaxisymmetric **B**, you better still have magnetic surfaces: Chaotic **B** would allow inside & outside to mix even without cross-**B** drift. But even with magnetic surfaces, particles need not stay on a surface.



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Complication 1: No plasma is perfectly axisymmetric.





Turbulence & waves break symmetry:





Complication 2: Axisymmetric confinement requires an internal current.





<u>Outline</u>

- Symmetry can give confinement.
- Hidden symmetry ("quasi-symmetry.")
- Symmetry-breaking causes species separation: physics & simulations.
- Conclusions

Averaging over fast gyration, dynamics depend on B through |B|.

Lagrangian for particle in magnetic field:

$$\mathcal{L} = \frac{m}{2} |\dot{\mathbf{x}}|^2 + q\mathbf{A} \cdot \dot{\mathbf{x}} \qquad \text{(Neglect E)}$$

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Independent of θ and ϕ

Average over fast gyration, use angle coordinates:

$$\mathcal{L} = \frac{mG^2\dot{\phi}^2}{2B^2} - \mu B + q\psi\dot{\theta} - q\chi\dot{\phi}$$

Only depends on θ and ϕ through $B = |\mathbf{B}|!$



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Only depends on θ and ϕ through $B = |\mathbf{B}|!$



If
$$\frac{\partial |\mathbf{B}|}{\partial \phi} = 0$$
,
then canonical
angular momentum $\frac{\partial \mathcal{L}}{\partial \dot{\phi}}$
would be conserved.

• Can you actually make a non-symmetric **B** with symmetric |**B**|?

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Can you do so with ∇×B = 0 to eliminate the internal current?

• Can you actually make a non-symmetric **B** with symmetric |**B**|?

Can you do so with ∇×B = 0 to eliminate the internal current?

Yes!!

Can you actually find such a magnetic field? Yes!



- Found using numerical optimization.
- Particle orbits are confined just as in an axisymmetric **B**.
- No J required in plasma \Rightarrow Very stable.

Tokamak vs stellarator

Tokamak:

- Axisymmetric
- Robust confinement
- Requires J_{ϕ} in plasma: HUGE problem!



Stellarator:

- Nonaxisymmetric
- Requires careful shaping to get confinement
- No J required in plasma



Example of very nonaxisymmetric magnetic confinement: Wendelstein 7-X (Germany)



Magnetic surfaces, plasma

Example of very nonaxisymmetric magnetic confinement: W7-X (Germany)

Science Oct 21, 2015 Good-enough particle confinement, but not perfect - Not quasisymmetric.

